

COMPANY ANNOUNCEMENT

For Immediate Release

04th December 2018

USD IG Infrastructure Debt (Ireland)DAC

**4th Floor, 76 Lower Baggot Street, Dublin 2 Ireland
Ireland**

(the “Issuer”)

RE: USD 1,500,000,000 unsecured, Limited Recourse, definitive registered, profit participating note due 31 December 2047 (ISIN CODE: IE00BYZ8JW16)

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 13th December 2017 in respect of the up to USD 1,500,000,000 note issued by the Issuer on 13th December 2017 (the “**Note**”), that effective as of 4th December the Principal Amount outstanding on the Note is now USD 180,034,881.78 following new issuances of USD22,500,000 on the 3rd July 2018, USD8,913,241.50 on 14th August 2018, USD3,587,871.73 on 22nd August 2018, USD5,404,094.89 on 29th August, USD3,690,789.84 on 12th September 2018, USD16,400,000 on 12th September 2018, \$36,200,000 on 20th September 2018, USD549,966.55 on the 26th September 2018 and USD 26,618,441.67 on the 26th November 2018.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the [**Listing Particulars**] dated 06th April 2018 in connection with the Note.

This notice is given by **USD IG INFRASTRUCTURE DEBT (IRELAND) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

USD IG Infrastructure Debt (Ireland) DAC 4th Floor, 76 Lower Baggot Street, Dublin 2

ATTN: The Board of Directors